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#### . . . . Cincinnati

**American Marketing Association Cincinnati** (AMA Cincinnati) is situated strategically in the Cincinnati tri-state area – Southern Ohio, Northern Kentucky, and Southeastern Indiana. It is a premier professional organization to connect, grow, and inspire marketers in what is broadly considered

the world's brand capital.

Grounded by the values of service leadership, AMA Cincinnati aims to share content-driven knowledge through a highly relevant intellectual agenda and experience-rich community. From this base, we support the growth of our members and the organizations they serve, inspiration for the future of marketing in the short and long term, and connections that generate business, work, innovation, advancement, and fun.

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AMA PDX is an award-winning chapter of the national American Marketing Association based in Portland, Oregon. Portland is home to some of the most creative and innovative marketing professionals sometimes called the Silicone Forest - working with businesses that include local start-ups, globally recognized brands, and everything in between. AMA PDX brings together these professionals, from across Portland and surrounding areas, through valuable professional development events, networking opportunities, and monthly luncheons.

AMA PDX was initially established in 1959 as the AMA Oregon chapter. In 2021, the chapter updated its name to AMA PDX to better align with our mission to serve the Portland Metro and Southern Washington marketing communities.





As part of a national organization of over 30,000 members, AMA New York inspires, supports, and celebrates brilliance in marketing. Founded in 1931, AMA New York is the principal community for 15,000 marketing professionals across all industries and disciplines in the New York area.

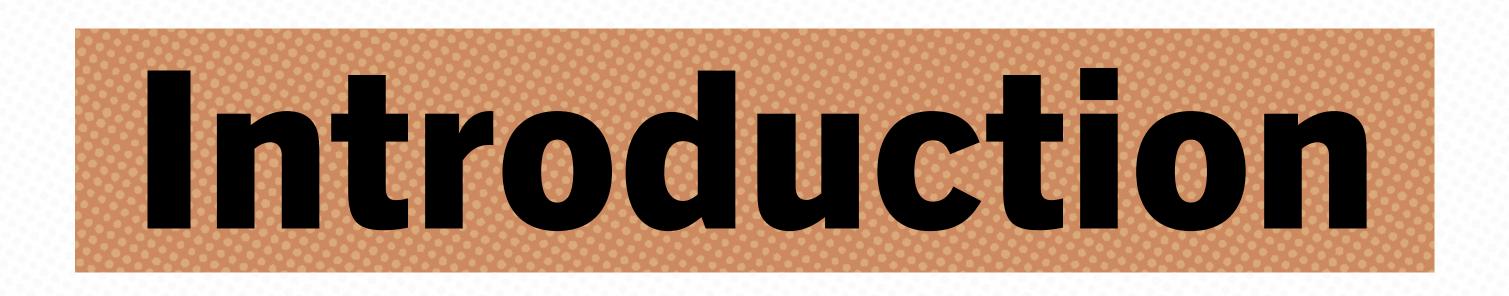
Offering professional development, educational events, and meaningful interactions through volunteerism and mentoring, marketers can increase their knowledge and reach in the marketing community at the various stages of their careers. Learn more at www.amanewyork.org.

#### **New York**

Thank you to Aaron Templer and Vanessa Torres. During their 2020-'21 tenure as President and Chair of the DEI committee of the Professional Chapters Council, they fully supported the goals and endeavors of this multi-chapter collaboration. Your leadership sparked change.

We would also like to give a warm thank you to the entire DEI committee and the DEI task force for your steadfast and enthusiastic engagement. Together we have the power to make a difference. It is inspiring to work alongside people willing to take meaningful action. Your spirit for this work was and continues to be an inspiration.





Our nation has long struggled with ad diversity, equity, and inclusion (DEI). He disparities that once seemed too elus became part of the national lexicon as back the curtain to reveal societal ills a result, individuals and companies we their activities and commitment after Floyd, Breonna Taylor, Ahmaud Arbery to police brutality. More importantly, c

Though DEI is altruistic, studies have teams and creating welcoming culture

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or example, McKinsey's May 2020 report entitled: Diversity Wins: ow Inclusion Matters, found that companies with over 30% women ere more likely to outperform companies with fewer women, and ompanies who ranked in the top-quartile with ethnic and cultural versity outperformed those in the fourth quartile by 36%. Yet, progress slow across industries in most countries. So why aren't companies rioritizing diversity and using it as a financial indicator of success?

find out, four leaders from the New York, Cincinnati, and Portland DX) chapters of the American Marketing Association (AMA) curated diverse group of 25 executive marketers for a 90-minute discussion pout DEI and the talent pipeline. The goal was to understand the role

# We Crafted Three Objectives for This Focus Group Session

#### **UNDERSTAND THE ROLE OF MARKETING**

To measure institutional priority, dedication, and misalignment

#### BUILD **DIVERSE TEAMS**

To uncover the range of diversity in marketing teams and the barriers

marketing plays in creating a more inclusive future, starting with the people who can drive change.

The following summarizes the intimate conversations with executives from small to medium-sized businesses (SMBs), non-profits, and Fortune 1000 companies that spanned 11 cities and 13 industries. This report reveals the challenges marketers face when recruiting and elevating diverse marketing talent and the strategies and tactics they use to build their brands and facilitate courageous conversations with their employees that will ultimately affect their relationships with customers, partners, and the community. We started with the talent pipeline because people drive action; however, we understand that the addition of diverse talent is not the entire solution. There is a lot more ground to cover and many more roads to cross.

We have not included the participants' names and companies in this report. However, we have quoted and paraphrased their words and ideas throughout. Why? To be honest, we did not intend to write a report when we started this project, but as we reviewed our notes and poured over the raw commentary, we knew we could not keep these insights to ourselves.

When we shared a draft of the report in August 2021, the Chief Marketing Officers (CMOs) added even more color and guidance. In addition, we included external research to provide context for what equates to 2,250 minutes of executive conversation (25 participants x 90 minutes) and approximately 480 additional minutes of commentary (8 participants x 60 minutes), not to mention those who commented via email. For further context, we have also included the demographics of the participants.

#### CREATE INCLUSIVITY

To identify aspects of inclusive work environments, employee retention, and share effective practices

While this report reveals some critical answers, it will also leave you with questions, the most prominent of which fuels the subtitle of this report:

## Are Our Practices Creating an **Exclusion Pipeline Rather** Than a Robust, Inclusive **Talent Pipeline?**

#### How to Leverage This Report

- Marketing leaders and their teams can use the insights from fellow executives to inform their commitment to DEI and think through strategies that align with their business objectives and connection to their communities.
- AMA chapter leaders can leverage these conversations to devise meaningful and relevant programming that helps the marketing community learn how to build an inclusive future using the incredible power of marketing for good-for humankind and their brands.
- The national arm of the AMA can benefit from these insights to inform their internal practices and serve as a guide on how to find their voice when it comes to authentically supporting DEI in the marketing field.

This program was designed and executed solely on volunteer power. We are incredibly grateful to our fellow chapter leaders who supported this endeavor and to the executives who willingly made time to discuss this all-important topic on March 4, 2021. Their contributions are priceless.

Finally, we must acknowledge a watershed moment that started it all. In June 2020, a group of chapter leaders gathered to craft a pledge for AMA chapters with five commitments to promote diversity, equity, and inclusion in their regions. This report is in service to the pledge and the entire marketing community because we believe marketing has the power to make a difference.

#### **Karen McFarlane**

Chief Marketing Officer, LetterShop Past President, AMA New York Co-Chair, AMA Professional Chapters Council, **Diversity Equity & Inclusion Committee** 



#### Overview

Social justice rose to the forefront of June 2020, prompting a historical tim attention and their pockets towards i amplified diversity, equity, and inclusi their communities. Customers levera purse to celebrate and vilify brands v saw as a purpose rather than politics conversation and action, revealed cri systems, and left many with question more equitable society.

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nree chapters of the American Marketing Association (AMA) incinnati, New York, and PDX — joined together to explore how arketers can use their influence and brand acumen to impact social nd economic change through a DEI lens.

nis report is the culmination of a 90-minute focus group discussion ith 25 executive marketers and a 60-minute follow-up session about versity, equity, and inclusion (DEI) and the talent pipeline. The goal as to understand the role marketing plays in creating a more inclusive future, starting with the leaders behind the scenes.

# **Part 1: Prioritizing Diversity,** Equity, and Inclusion



Some organizations prioritized DEI be 2020, and others began their work am and racial reckoning. The report identi two areas where prioritization is happ

- Almost all companies identified recr desired to increase representation
- 50% of participant organizations alr beyond headcount. In comparison, as working towards it, 25% did not re working on this effort, and 10% were

Some critical opportunities for prioriti

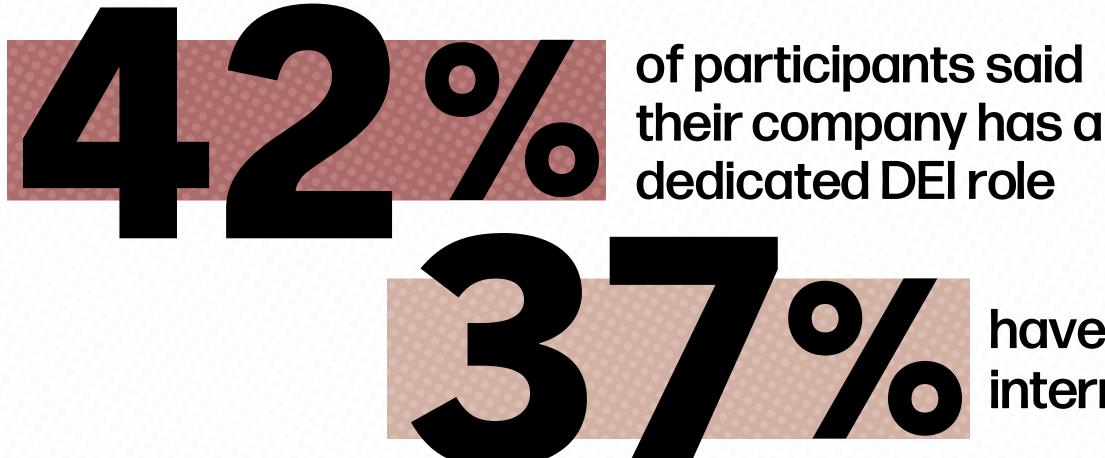
- Identify tension points and biases the recruitment process. For example, n
- Obtain executive-level support for tr on forever, not just right now.
- Explore different ways to assess po create more opportunities throughout the employee life cycle.



are evaluating their systems

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# Part 2: The Emerging Role of DEI Leaders



rganizations that are prioritizing DEI have seen an increasing need to cruit DEI leaders to help implement change.

Beyond having a dedicated job position for DEI, some organizations have leaned into forming Employee Resource Groups (ERGs). While 57% of participants feel somewhat prepared to have DEI conversations at work, only 29% feel very well prepared, and 14% feel somewhat unprepared.

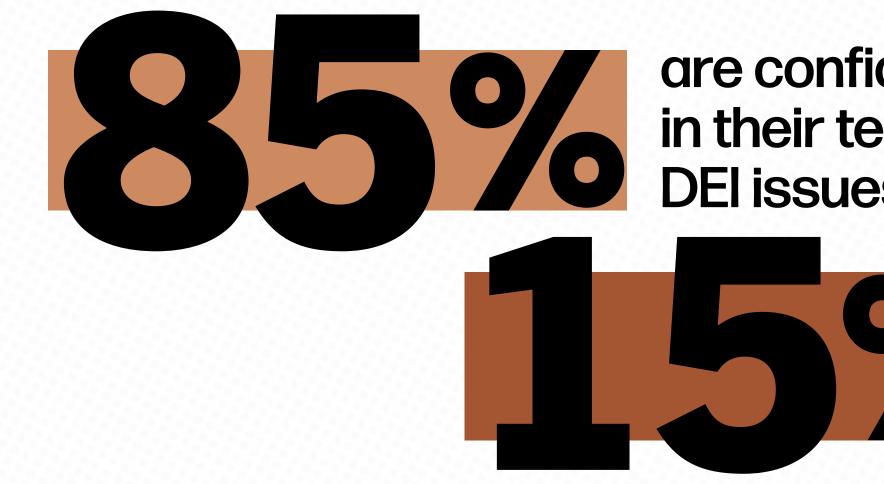
ome considerations for the emerging role of DEI leaders and ERGs:

Identify ERGs and provide access to senior leadership. Surveys will reveal which groups are of interest based on the unique attributes of your organization.

Recognize ERG participant contributions, allocate a budget, and reward participants. Doing so relays your commitment to creating welcoming and inclusive environments and demonstrates the financial impact ERGs can have on the bottom line.

have an informal





There is a critical role for brands to pu integral role in building a people-first a each day and how it comes through in marketing has an opportunity to influe culture.

- The organization's face is typically controlled by marketing and adds to its representation of the community and customers served.
- As brands go global, developing cultural sensitivities becomes paramount.

Some insights for marketing's shifting role in DEI: As stewards of the brand, marketers must assess whether their marketing and communications are reflective of the populations

- they serve.
- Words and context matter, making understanding language and its meaning to your communities more important than ever.
- Make changes at the core that focus on people, tackle your shortcomings, and welcome constructive feedback from various sources to ensure you are doing your best to serve your community.



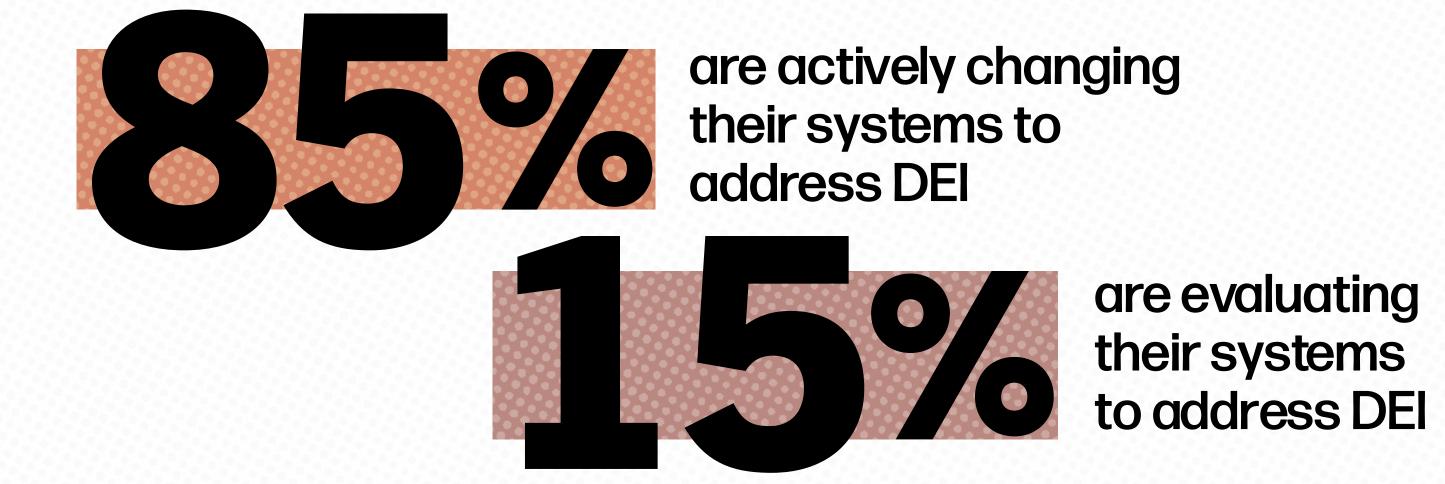
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ne murder of George Floyd in May 2020 sparked conversations about ach organization's commitment to DEI. Most had buy-in from senior adership, and while some did not, marketing was a key driver or fluencer to set the tone for the company's culture.

nis report curates the thoughts, ideas, challenges, and advice from 25 ecutive marketers who have a passion for fueling change and came the table to learn how they can be better advocates for DEI. We hope at this serves as a guidepost for future dialogue and are encouraged at 94% of our participants said they wanted to continue the proversation to define marketing's role in creating an inclusive future.







How significant is the advancement of (DEI) in the workplace? Action needs t putting in the elbow grease to get the j into the proven notion that DEI is good business?

Some corporations shared their pride commitment to bring diverse talent to do in the middle. For example, a leading said, although 80% of their staff are fe only about 3% are Black, and even few other ethnicities. However, the constit

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erve represent a diverse group of individuals that they rely heavily on r fundraising, causing a potential disconnect. For companies that have alized a sense of urgency representing minority communities e., healthcare), even greater emphasis has been placed on DEI in provide the provide the second s verall strategic vision of delivering equitable care.

few companies said that DEI had been a priority before George oyd's murder but amplified their activity afterward. Others began their ork after international protests over George Floyd's murder made eadlines. In either case, all companies started to question and discuss eir organizational commitment and how it affects their customers,

clients, members, partners, and volunteers, which varied depending on the industry. In almost all cases, companies focused on recruitment and how they could bring more diverse voices into the fold and be more representative of their community. This is further supported by a recent survey from the HR Policy Association, which found that 85% of Chief Human Resources Officers expanded their inclusion activities and increased C-suite involvement after George Floyd's death.

Traditionally, ad agencies struggle with diversity, particularly in the Asian/Asian-American 11.2% creative and account management teams, who are the people who create and review the work. A 4A's study of 165 agencies revealed that Black/African-Americans made up 5.8% of agency employees, 8.68% are Hispanic/Latinx, and 10.7% identified as Asian/Asian-American. White employees made up 70.51% of the ad industry. When it comes to management positions, the 4As drilled down on Black representation and found growing disparities. But when it comes to gender, advertising agencies tip towards females (59.5%) versus males (40.5%).

One participant cited that, unlike other agencies in the focus group, many of their clients are even further behind in DEI discussions than they are. However, they view this as an opportunity to broach complex topics and solicit positive responses from clients who desire help in shifting their perspective and helping the community.

Perhaps more agencies can follow their lead and partner with marketers throughout the customer life cycle to execute client DEI goals. But to do so, they too must be laser-focused on bringing diversity into their fold to deliver the level of authenticity craved by consumers.

### **Ad Industry Employee Race/Ethnicity**

Black/African-American 6.1%

Hispanic/Latinx 9.1%

#### **Black/African - American Ad Industry Employee Roles**

**VPs or Higher** (including the C-Suite) 6.9%

Managers/Directors 18.5%

> Source: 4A's New Ad Industry Diversity Data Provides A New Benchmark-And Room For Improvement





73.7%

Non-Management 74.6%



### **50% of participant organizations already have** a dedicated DEI budget beyond headcount; 15% are working towards a dedicated budget; 25% do not have a budget; 10% are unsure.

Budget typically reflects the level of priority organizations place on an initiative and empowers teams to invest in authentic actions to move the needle on a long-term basis. By including DEI as part of your budgeting process, you demonstrate to your employees how much you care about equity and inclusion and that you see it as a key financial indicator of success.

As has been proven, DEI yields ROI. A Harvard Business Review article: The Other Diversity Dividend ties diversity to revenue outcomes when looking at VC firms and investment outcomes.

What does all that mean for performance? How do the financial outcomes of homogeneous partnerships compare with those of diverse collaborations? The difference is dramatic. Along all dimensions measured, the more similar the investment partners, the lower their investments' performance.

For example, the success rate of ac lower, on average, for investments k backgrounds than for those by part The effect of shared ethnicity was e investment's comparative success

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articipants advised that marketers should identify touch points

throughout the customer lifecycle that they have the power to impact since inclusive marketing can help brands outperform competitors; that's why it is imperative to finance operations beyond headcount.

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When asked about the makeup of their teams, participants described different circumstances.

If marketers are unwilling to ask for and allocate monetary support commensurate with change, they may be setting themselves up for performative actions that could hurt the brand.

hile this group did not specifically discuss how they used their arketing budgets to support DEI initiatives, they agreed that nancing was critical to DEI's success.

## Recruitment

Almost all of the companies in the focus group ited recruitment as a path to change. They had strong desire to increase representation within neir teams as the opportunity presented itself.

espite the desire to recruit more diverse individuals, hiring anagers have difficulty finding candidates. One participant expertly escribed the talent pipeline as the exclusion pipeline prompting a discussion about recruitment methods and their levels of success.

- "80% of staff are white females; les that are Hispanic or Asian."
- "My marketing team is largely white women on the team, but that's the
- "I only have six African-American p
- "My team is predominantly female a We are in the middle of working to di and culture."
- "We are ahead of the curve in term are not very diverse. We are female the executive level."
- "Our agency is all women but has a and race."
- "We've been able to make some prodirectors when openings have occ executive management level, there

All participants agreed it was imported composition with the communities th This is because it helps define the me a welcoming environment where emp another and thrive.

### **But Where And How Do ' Diverse Candidates?**

Data from SHRM shows that job boa campus events yield the most intervi get to the interview stage because of As a result, employee referrals are th

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Human Resources prefers it because it reduces time to hire and thus lowers hiring costs.

Hiring managers appreciate it because referrals typically yield highly qualified candidates and result in longer retention rates. Employees love it, whether there are monetary rewards tied to the referral or an intangible benefit of finding great people to add to the organization.

owever, referrals rely on personal networks. If employee networks ren't diverse to begin with, companies are perpetuating a vicious cle of hiring the same types of people repeatedly, also called mophily. This in-group bias means people may unconsciously tract, refer, and hire people who are similar to how they identify.

ne good news is that conversations about DEI hiring are no longer boo, paving the way for systems to be re-evaluated and adjusted eliminate bias and open up opportunities to be more creative in ir thinking. Some companies realize that change takes time and are olding managers accountable to ensure progress. One company ow measures hiring managers on their workforce being diverse. It andates that every position consider at least one diverse candidate nd have a diverse panel of interviewers.

course, there are still problems with this strategy. For example, a arvard Business Review study found that statistically, there is no nance of a woman getting hired when only one female candidate is the pool. However, chances are 79 times greater when at least two omen are in the final candidate pool and 194 times greater when at ast two minorities are in the pool. This is called the "two in the pool fect," which, while not entirely scientific, leans heavily on simple mmon sense.



#### Women

One participant amplified the need to mentality and, instead, build bridges participant cited that, although the m entry-level marketing positions, wom ladder at the same rate. When fewer opportunities for female mentorship challenging, not to mention that lack society and, instead, reinforces patri

The participant also highlighted that growing, with 70% of women leaving Oxfam International's April 2021 repo lost 64 million jobs in 2020. That repre - the combined total wealth of 98 co

To ground this in marketing, research 60% of female marketers and 57% of considered leaving the field due to C any other industry.

#### Age

Ageism in the marketing industry, pa based on economic factors. Agencie changes that compel corporations t extend payment terms. As a result, a in their talent streams, and that mean

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eativity, technological aptitude, and digital prowess are skills ten miscategorized as best mastered by younger marketers dging senior marketers out of the talent pipeline. These biases lack novation and lock marketers out of audiences with tremendous lying power if messaged correctly.

ne agency finds balancing age gaps to be a challenge. "We hire oung, inexperienced people but may be missing some of the wisdom nd experience that comes with age." While they value the energy and reativity that comes with younger talent, they plan to diversify their am to skew up in age so they can tap into more perspectives.

### eyond Race/Ethnicity

ne brand-side participant highlighted that some agencies limit their versity to ethnic diversity or only focus on the client's attributes. ne same participant encouraged them to address all aspects of versity in their assessment and not just focus on who's asking, but, stead, focus on the entirety of their audience – who they want to each and the unique qualities that will draw in those groups.

nis advice is also relevant for brands. DEI focuses on creating a ense of belonging not only with your current audiences but with ew ones that you want to invite into your fold. Approach audience evelopment with the same best practices you have used in the past. ist be sure to begin the process with an inclusive lens.

Do you have diverse perspectives on your team, and are they equally able to contribute meaningfully to the outcome? How can your agencies and vendors provide additional support, and are their teams representative of the goals and outcomes you want to achieve?

### Training

There was some variation in compar making it optional. Gaining C-suite bu One large agency began the process with all 80,000 employees. From ther created tenants that put their agenc with recruiting. The exercise included recruitment training, such as implicit courses, asking questions without pr anonymized resumes.

The level and intensity of training see but all participants thought it was es for discussion. One company has a S provide opportunities to talk and be also gives visibility to people outside another.

Participants outlined some training a or observed within their organization while many craved the opportunity to already had diversity in their DNA bet George Floyd highlighted gaps and c "must-have" rather than a "nice to ha wide, race often takes precedence o can cause backlash from other grou may put tools in place, this will not eli ongoing work needs to chip away at societal framework over centuries. for answers to help us strategically c we are still in a period of deep learnin

nies mandating training versus ouy-in was a common thread.	
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# **Opportunity and Action: Advice From Your Peers**

### **"hink "Potential First"**

your field is not necessarily diverse, then representation may be ard to attain. Ask yourself who may not have had an opportunity nat deserves one within your organization. As a manager, you already ave the tools at your disposal to identify future stars but must dig eeper to see if people have been overlooked. Understand that bias an also show up in traditional, seemingly objective measurement ools like performance reviews. Therefore, find a way to assess otential, not just achievement. Here are some examples:

Who is asking for more responsibility?

- Who is engaging in professional development
- activities outside of work?
- Who is contributing to the larger community of the organization (i.e., participating in the interview process or active in Employee Resource Groups)?
- Who is demonstrating good workplace citizenship? Who has a positive attitude and is hungry for more?

nere are many ways to measure impact beyond ROI and business growth nat open the door to opportunity. The intangibles and non-traditional veryday aspects of the job, coupled with those that go above and beyond support the organization, is a prime example of a results-driven individual. hat is why it's imperative to look outside of yourself, become more aware of our environment, and augment your arsenal of success metrics.



### Not All Talent Has a Degre

With college tuition on the rise, studer seeking alternative routes to higher e path to college more ambiguous. Datc **Clearinghouse** showed that spring 20 declined 4.9%, resulting in 727,000 few or four-year institutions. The Wall Stree 26% of Black U.S. workers and 40% of bachelor's degree or higher. This creat candidates and shrinks your talent po In many cases, this future workforce u their skill set - leveraging everything university courses to free skills-buildir certification tools and apprenticeship

Keep in mind that college is a privilege historically have not had access to the thinking about diversification, recognized paths to higher learning may have in y a goldmine in your midst if you focus o

#### **Root Out Bias**

Where are you posting job openings? Hiring managers can no longer rely so hand them diverse candidates or Link see a visible diversity trait (i.e., race, at etc.). Everyone must open up their net language welcomes applicants of all a focus group seeks to eliminate implicit process by using blind applications to information. They are exploring better w

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portunities to attract the diverse candidate pool they desire. As revealed COVID-19, remote work opens up the pipeline.

Iditionally, it's imperative that companies get to the core of the problem 1) acknowledging that it exists and 2) implementing training to mitigate as. Ongoing training is central to adoption, especially since everyone starting from a different place. As one participant put it, "addressing conscious bias is a journey, not a destination." This approach is critical to irrowing the hiring gap, particularly for minority applicants.

#### ollege Intervention

arketing is a lesser-known field in minority households, as opposed to les in the finance, legal, and healthcare fields where there is heightened vareness. Therefore, marketing 'marketing' becomes a critical factor in uilding the talent pipeline. Early intervention in college, higher wages, and pport systems that include mentors, sponsors, and allies may help vay potential candidates into the field. However, the best way for these ationships to grow is if people that "look-like" them are present roughout the employee life cycle from recruitment to retention. While we ear a lot about corporations investing money and amplifying recruitment forts at Historically Black Colleges and Universities (HBCUs), most efforts e focused on the tech side, not marketing. Therefore, it is easy to think ur company is doing something for everyone while huge gaps remain.

Iditionally, according to the United Negro College Fund, only 10% of rican-American students attend HBCUs. The other 90% attend redominantly white institutions (PWI). While targeting HBCUs is one eaningful approach to providing greater reach and access, corporations Il need to be more thoughtful when developing their DEI college cervention strategies to be even more inclusive.

#### **Expand Your Network**

If you rely on employee networks as your key recruitment tool, you could be contributing to the exclusion pipeline. One participant said, "The lack of diversity in my team is very much a function of the network of people on the team. Most of my staff are internal referrals from other people that know each other."

Put the work in to expand your networks before you need it and leverage other outlets for potential candidates such as organizations that cater to the demographic segments you are trying to reach (e.g., African-American Chamber of Commerce; The National Black MBA Association, Hispanic Marketing Council, National LGBT Chamber of Commerce, and more).

### **Supplement Your Teams**

Leverage your agencies, consultants, and vendors to diversify your perspective. Look for opportunities to partner with companies that believe in the diversity imperative and can help you fill short and longterm gaps, depending on the nature of your engagements.

"We're seeing it come in through the RFPs from clients. We have to ask ourselves how does our team reflect the diverse makeup of society to ensure that we can authentically and accurately connect with this consumer base?"

- Focus group participant on driving connections

"Most of the clients that hire our firm are looking to develop campaigns that speak to underrepresented audiences. So I'm always looking around the room, asking how well are we doing as an organization? If we're asked to speak to these audiences, how well are we representing that?"

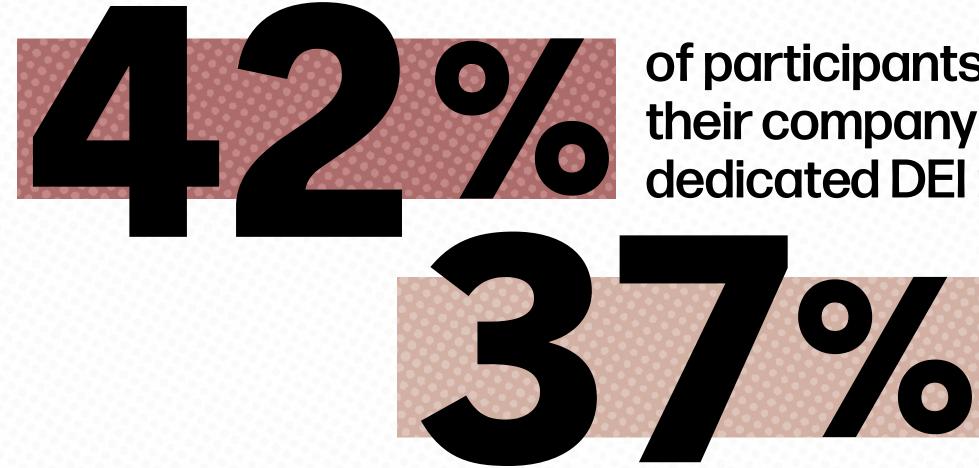
- Focus group participant on meeting client goals

Despite having the tools, we are the sum of our experiences over time. Change can only happen through ongoing training and experiential interactions that encourage people to think differently about their own biases. One participant notes that despite all the time and attention leadership has given to DEI, microaggressions are still happening. How can we stop this behavior and create a culture of intolerance, openness, and dialogue? Developing sustainable practices that are systemic and pervasive requires a unique commitment to ongoing work.

### **Focus On Forever, Not Just Right Now**







**Companies in search of change agents DEI leaders. According to a Russell Rey Diversity Officers (CDOs) spiked in the** S&P 500 appointing or promoting CDC data trends tell a story about a more va

According to Glassdoor's 2020 Diversi openings fell nearly 60% between Mar much as regular job openings and 11% the wake of racial justice protests in Ju by 55% and continue to trend upwards. showed that DEI job openings rose 245

of participants said their company has a dedicated DEI role

have an informal internal DEI team

ts have amplified recruitment for	So
eynolds study, the demand for Chief	tot
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Os. But when you look more broadly,	hav
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rch and June 8, 2020 — twice as	neo
6 more than human resource jobs. In	
une 2020, DEI job postings increased	On
s. A recent update in December 2020	wh
5% higher after June 8, 2020.	Em

ome organizations represented by the focus group hired DEI Officers tackle the inclusivity problem during this same period. Typically, DEI ficers sit in the People or Human Resources departments. This can ave an immediate impact in identifying gaps and opportunities in hiring nd retention practices if they have the power and resources to effect al change. Conversely, there is growing sentiment that while diversity ficers should team with HR, their strategy and operational impact ecessitate a direct report to the CEO or COO.

ne organization in the focus group hired a Head of People Development ho immediately set to work to fix the gender pay gap and established nployee Resource Groups (ERGs) to spearhead meaningful

conversations. Another organization hired a CDO that sits in Operations with regional teams reporting to them rather than Human Resources. The goal here is to integrate DEI throughout the organization at its root.

Marketing leaders should think about supporting CDOs in implementing and amplifying their efforts, especially for diversity leaders without access to the CEO.

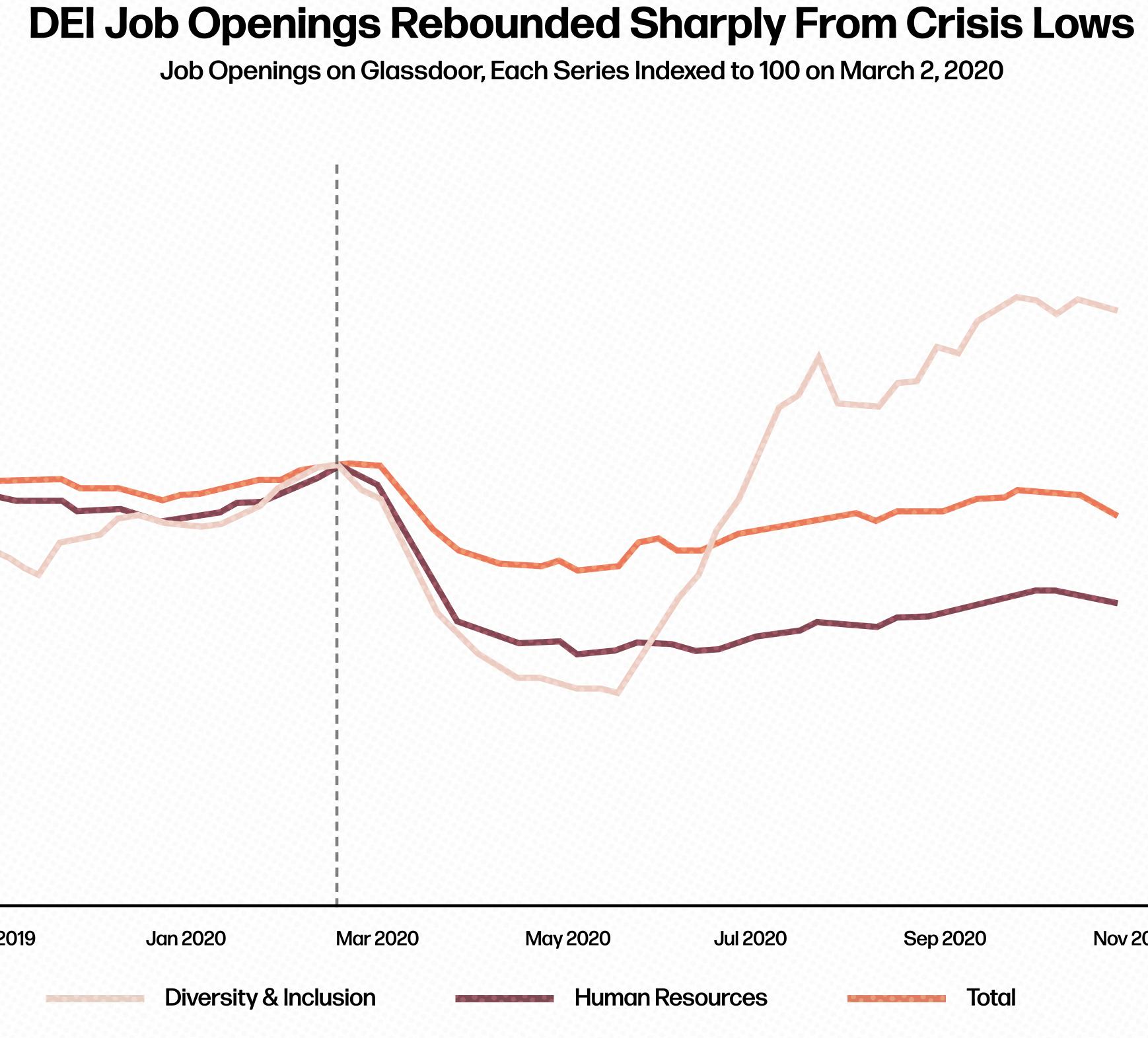
- How will you partner to demonstrate
- Which departmental KPIs will you us
- How can you tout the importance of throughout the organization and act

One of the most complex parts of this I to make DEI a priority. Marketing's level brand reputation make it a perfect colle particularly to the CDO.

e impact?		
se to track progress?	160	
your partnership internally		
tivate other teams to get on board?	140	
	120	
role is convincing executives		
el of visibility and importance to	100	
laborator and ally in the C-suite,	80	
	60	
	40	
	20	

Nov 2019

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Source: Glassdoor, US Job Openings data through November 30, 2020

#### Creating an Inclusive Future | 22

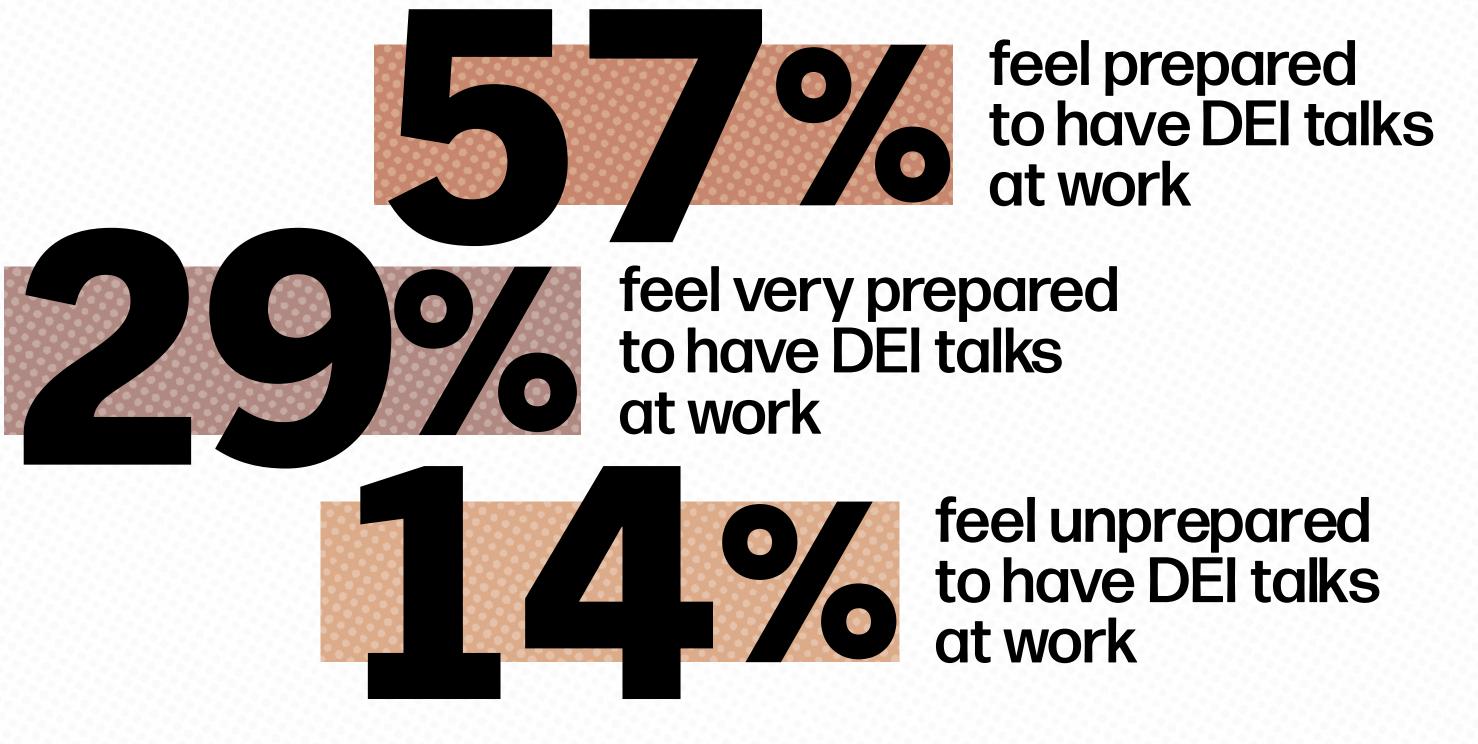
# glassdoor ECONOMIC RESEARCH

Total

Sep 2020

Nov 2020





Some companies are forming Employee Resource Groups (ERGs) and leveraging the interests and passions of their employees to dive deeper into how they can tackle DEI throughout the organization. ERGs or affinity groups are typically organized around a shared identity to create belonging among underrepresented employees or around a shared interest. Some ERGs represented by the focus group are led by senior leadership, but some rely solely on their ERGs to solve the inclusivity problem without executive sponsors or buy-in. In some cases, marketing led the charge in the formation and support of ERGs.

#### **Two Competing Views** Scenario #1

The management in one technology company is comprised of predominantly white males, and, even after George Floyd's murder, they didn't see the need to take on a leadership role concerning DEI.





Instead, marketing spearheaded the initiative and formed an ERG, hoping that senior leaders would step up later. Unfortunately, leadership isn't taking ownership, and instead, relying on this volunteer group to solve for DEI within the entire organization without acknowledging that systemic change and specialists are needed to spark real change.



Conversely, another company has processes in place to hold its leadership accountable for ERG activity. Led by marketing, this company formed a DEI Executive Committee. Each member serves as an executive sponsor to each ERG group to guide and support its members through this vital work.



feel very prepared to have DEI talks

"I find often employees are made to feel like they have to be martyrs for the mission of the organization, and the professional development piece is often lacking."

- Focus group participant on the role of individual volunteers vs. corporate DEI structures

#### Scenario #2

"While you hear Employee Resource Groups referenced very often, I don't think you can underestimate the impact. A way to work with them most effectively is to have leadership within your business unit participate in ERG events. Again, it starts at the top. Your employee group can see that your leadership is leaning in." - Focus group participant on leadership involvement within company ERGs.



**ERGs bring exponential benefits like** mentors, ideators, educational resou corporations. AT&T boasted an 85.6% credited to its ERG. ERGs can advance start with good intentions and prope

#### **Survey Employees**

Starting an ERG can feel like a daunt where to begin is to ask questions. So survey and ask about the direction in company move. Employees must knc To obtain honest feedback, you have and actions taken.

**Employee engagement surveys tend** surveys as a way to check in with em are short, targeted feedback loops t the employee experience with specif Most importantly, marketing can wor departments to field these surveys, improve culture, and increase inclusi

Identify ERGs and Provide Surveys will reveal if there are other groups of interest based on the unique

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attributes of your organization. These could include groups based on race, religion, nationality, gender, sexual orientation, ability, social or economic causes, or other shared interests. Most companies in our focus group had some combination of Black, Latinx, BIPOC, Parents, omen, and Pride/LGBTQIAP+ ERGs or affinity groups. Based on the edback of their employee engagement survey, one company added Neurodiversity ERG to showcase how people who think differently an exponentially deliver value. To learn more about the potential of eurodivergent people, read this from Ernst & Young.

nce you have formed the groups, provide access and information to employees. Involve participants in various areas of the company eyond just recruitment and retention. Feedback and input from RGs can influence marketing, product, sales, operations, and more. ne value of cross-functional thinking that taps into multiple areas of our organization will develop new competencies and diversify your erspective in ways you may not have thought of or were too difficult expensive to achieve before.

#### **Illocate a Budget and Reward Participants**

s stated earlier, the company's budget indicates its priorities. DEI ork requires funding and relays your commitment to creating elcoming and inclusive environments for all. ERGs impact the roductivity and bottom line of your organization, perhaps more nan an employees' day-to-day jobs. ERGs also provide a safe space or members to share ideas and concerns that the leadership can onsider. They help drive employee engagement and foster better mployee relationships.

is also an excellent professional development tool that builds strong leaders and mentors. These factors will not only help attract

a more diverse workforce but also leave rates, increased retention, and lower integral to the long-term success of y. Therefore, allocate a portion of your activities and their promotion, whether organization. It's important to amplify and demonstrate how much you value contributions to the organizational contributions to the organizational contributions to the organizational contributions.

Marketing leaders can lead by example and structure marketing roles so that participation in ERGs is central to the employees' daily responsibilities, not just something they work on in their spare time as a volunteer. Participants debated whether this approach would involve compensation or if celebrating impact was enough, in which case their participation and contribution would show up in performance reviews or other non-monetary compensation plans.

Keep in mind that traditionally, ERGs are primarily staffed with juniorlevel employees. They need allies and executive sponsors who champion their work and are also held accountable for their success. One participant highlighted that companies think ERGs help employees feel included, but ERGs benefit the company more than the people. These are emotional and burdensome activities to engage in. That's why ERGs must be seen as integral to the company's growth and well-being.

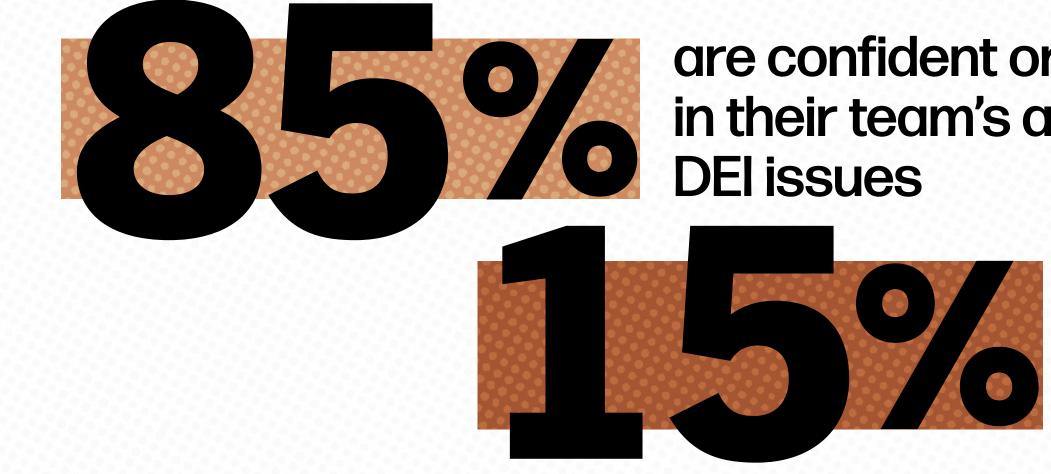
"It should be more than a bolt-on. It needs to be tied to the company's mission and vision and tied to revenue, culture and community.
Otherwise, value is diminished, it won't be taken seriously, and the people participating won't reap the true rewards."
Focus group participant on each company's responsibility regarding ERGs

ead to higher job satisfaction	To
er turnover - all of which are	be
your company or department.	sai
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To that end, marketers can help position the intent of these groups to be in alignment with the company's culture goals. Another participant said, "Marketers need to do what we do best and help them communicate effectively." Another posited, "maybe ERG is the wrong word. Maybe affinity is wrong too. We want groups that get together to make a change like a task force or initiative." The nuanced question here is: how are you supporting the creation of a diverse workforce versus basing your strategy on the volunteer work that diverse people are engaging in?



# The Role of The CMO



There is a critical role for brands to pus essential role in building a people-first each day and how it comes through in marketers must become comfortable leverage their influence to make impac Six core questions emerged.

- our customer base?
- 2. The CMO's role is to advise the com perspective. What is marketing's ro your company is not a political, news
- 3. How can brands be authentic and critique and potential backlash fro



are confident or very confident in their team's ability to address DEI issues

have concerns about their team's ability to address DEI issues

ish DEI forward. Marketing has an	4
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ctful differences in the marketplace.	6

1. How do marketers manage gaps between our broader community and

mpany from a branding and marketing
ole in the social justice conversation if
vs, or governmental organization?
d express support while avoiding
om the customer base?

- 4. How do we continue to push ourselves to build diverse teams outside of mandates and avoid creating a feeling of tokenism?
- 5. How do we stem attrition and help rising marketers see a future for themselves when the leadership ranks don't yet reflect them?
- 6. How are we modeling behavior to signal to teams the importance of building an open and inclusive environment that is willing to grow and learn?

### **A B2C View**

One company that has been in business for decades is working to balance the nexus between their primary customer, who falls within the white male senior executive demographic, and a region with a high penetration of young Asian males. In some areas, the Asian community comprises up to 50% of the population, making it

challenging to cater to both constituents. Ultimately, the company decided to represent and support the growing demographic, especially in light of #GeorgeFloyd and #StopAsianHate. Marketing started a DEI Council, and the CMO became the voice from a brand and humanity perspective.

### **A B2B View**

Part of marketing's charge is to help sales teams book more business. One company realized its client base lacked the diversity it needed to thrive. To resolve this, the marketing and product leads tapped their Latinx and Black employees to create a list of companies they would like to see as customers and worked with sales to pitch to them. Additionally, they used diversity as part of their selection criteria for vendors. All things being equal when it came down to two finalists in the RFP process, they hired the company with a more diverse staff.

### **A Solo View**

For one technology company where the leadership team did not prioritize DEI, marketing spearheaded an initiative to proactively use collected data and insights to showcase BIPOC perspectives to the world in a very positive way. They created a DEI page on their website linked to their mission that publicly stated their intentions and sparked internal conversations about DEI. This pushed the leadership to move outside their realm of experience and pay more attention to their employees' issues.

#### **Driving Culture**

Marketing has a prime opportunity to influence and drive organizational culture. While some marketing departments may not lead all marketing communications activities, their ability to connect has no boundaries. One of the B2B executives in our focus group

from within. "I inherited a team, which is, normally, what I think happens. And then, you have to see how you can either partner through HR or your senior leadership. For myself and many other senior leaders, our commitment to DEI is one of the elements of our reviews - not only in terms of hiring, but also in terms of promoting, assignments, and creating a [welcoming] environment."

The Face of Marketing Are your marketing and communications strategies reflective of the populations you serve? One leader said, "We want the faces of our company to have diversity and the marketing collateral (physical and digital) to represent a much broader spectrum than it does today." As a result, marketers are working to create alignment concerning the representation of the communities for two reasons:

We are the ones who influence how people experience brands, so we have a responsibility to get it right.

advised their team that marketers need to put people first and think about what that means. Consider how your company is living those values daily – from how we treat the people we work with to the customers we rely on to fuel our enterprises. Another participant pulled on that thread to expound on how company culture comes through in the brand and messaging, citing that authenticity starts

- Focus group participant on culture building and connecting DEI initiatives to performance reviews for senior leadership

 To identify the right marketing tools, channels, and messaging To tell the stories of their audiences authentically and credibly that "don't fall back on any kind of stereotypes"

"Life imitates art, and art imitates life, When you first started seeing LGBT such a big kerfuffle. You see a samea year later, it's the standard. It is the couples. We have huge power and in and norms."

- Focus group participant on mar

Several literal questions emerged where the several literal questions emerged where the several difference of the several the population you serve and how to

- 1. How important are your various of purpose, and culture? One compo How does a blind person purchase deaf person experience our videos asking: Does our service feel acce from different backgrounds and ex
- 2. Does mandating having diverse create barriers without teaching and welcoming? Consider reframi creating an atmosphere that celeb and communities, and what marke are we using to create this welcom
- 3. Are you telling the stories of you credible and authentic? How will doesn't fall back on stereotypes a your brand? Representation in you critical here as well as testing cop Also, be sure to credit the cultures campaigns and pay homage to the intend to celebrate, not offend. The

e, and we're at the helm of that.	V
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### **Vords and Context Matter**

ajor corporations realize the importance of certain legacy words nd terminology on their constituents and are repositioning the aming of their products and programs. They are going through an tentional process to scrub potentially insensitive language from eir internal and external documentation. Here are three examples.

- **1. Master Partner / Master Agent / Master Agreement:** The word "master" is typically used to describe a superseding or controlling relationship over other entities, but its connection to slavery has shed new light on its present-day usage.
- **2.**Blacklist/Whitelist or Black/White: The former is used in email technology but has more pedestrian use cases. In any event, being blacklisted means you are untrustworthy or unacceptable. At one company, the term "black and white" is used to describe very different things in relation to customers or partners, both internally and externally. In many cases, these words reinforce the notion that black is bad and white is good.
- **3. Master/Slave:** This decades-old terminology in coding refers to one device or process (the master) controlling one or more other devices or processes (slave). The term master/slave has been debated since 2003 when the County of Los Angeles in California requested that manufacturers, suppliers, and contracts cease using these culturally insensitive terms. In 2004, it was named the most politically incorrect term of the year by the Global Language Monitor.

#### **Iobal Considerations**

anguage is also critical when speaking to your international ommunities. Developing cultural sensitivities is a marketing nallenge that requires a deep understanding of your audience

and how they interact with the world. Some companies are going beyond leveraging translation services and embracing localization to connect to their customers.

Of course, mapping your DEI goals to the values of local culture is no easy task, especially when they could differ so vastly between countries or regions. But with the growth of emerging markets like India, Brazil, and China, it's a task impossible to ignore for savvy global marketers. One major company provided an example of developing a brand campaign that wasn't reflective of their population and how that would have been a big miss had they not used localization to "personalize" their messaging.



#### **Create Safe Spaces**

Make it possible for employees to talk feeling like they will be penalized for be rules and expectations for meaningfu you do not understand their pain or co "Are you okay" or saying, "Let me know the door and build connections.

### **Audit Everything In Stages**

Take an exhaustive look at your marketing and communications from the inside out. You need people on your team that have lived experience and can comfortably share their critical perspectives. If you are missing a viewpoint, seek it out from your company, suppliers, or customers. Thirdparty vendors who have diverse teams can supplement your employee base and add another layer of expertise. Good partners deliver and provide advice and counsel from working with multiple companies in the same position. If a long-term vendor or agency you work with doesn't have a diverse team, leverage your power to spark change. Assign them goals and require a level of transparency to ensure they can keep your business.

### Make Changes At The Core

One participant quoted Valoria Armstrong, president of Tennessee-American Water Company, who said, "You can have diversity without inclusion, but you can't have inclusion without diversity." Participants spoke on how to ingrain new ways of thinking into the fabric of the

organization. One company updated its brand values to include the phrase "to be inclusive." By doing so, they are making a companywide commitment to ensuring those values play out throughout the marketing and customer life cycles.

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#### reate An Internal Review Board

Marketing is fast-moving, ongoing work, so form a committee whose ole is to look at creativity and messaging specifically with a DEI lens. /hile they may not get it right 100% of the time, you know you have put process in place to close the gap. Be sure to train and reward them ppropriately.

### **Focus On Building Leaders**

One company takes a top-down approach and is intentionally hiring senior people from diverse backgrounds. However, they recognize the need to look at the talent they have now and retain and develop them to be promoted as the next generation of leaders.

"Five years from now, we want to make sure women and minorities are on the slate for promotions. From a leadership perspective, we have to make sure the young marketing coordinators being hired are diverse so we can get to that point."

- Focus group participant on filling the leadership gap

Taking that further, another participant said that marketing leaders need to ensure underrepresented groups are getting the opportunities, assignments, and projects they need to shine and exposure to seniorlevel people in the workplace. Another pointed out that "after hours" is also an inclusivity component. Some people may not have the time to get that level of exposure because of their work and personal lives, which could unintentionally make people feel left out.

### **Acknowledge Your Short**

There is no doubt that diversity hiring a but anything worth fighting for is not a changed and practices put in place to historically excluded large groups of p will become a new normal, but until the go the extra mile to find, attract and re now demanding that organizations ste companies just starting this journey, the to recruit great talent when your curre to be the only one.

"As a woman of color, I feel a hefty bu those doors. I sit on boards of organ the boardroom, there's only one blac no other BIPOC person. There's no L my responsibility to reach out consta reaching out to other people of color 'Are you interested in sitting on this l just not aware that the opportunities to do it?"

Focus group participant on bein

Reframing your position as it relates course and reinforces your commitm authentic, recruits will trust you to live the pressures the "only" role has on t measures to create a sense of true k

#### **Rise To The Challenge**

This journey varies for everyone. As a manager, you will be confronted

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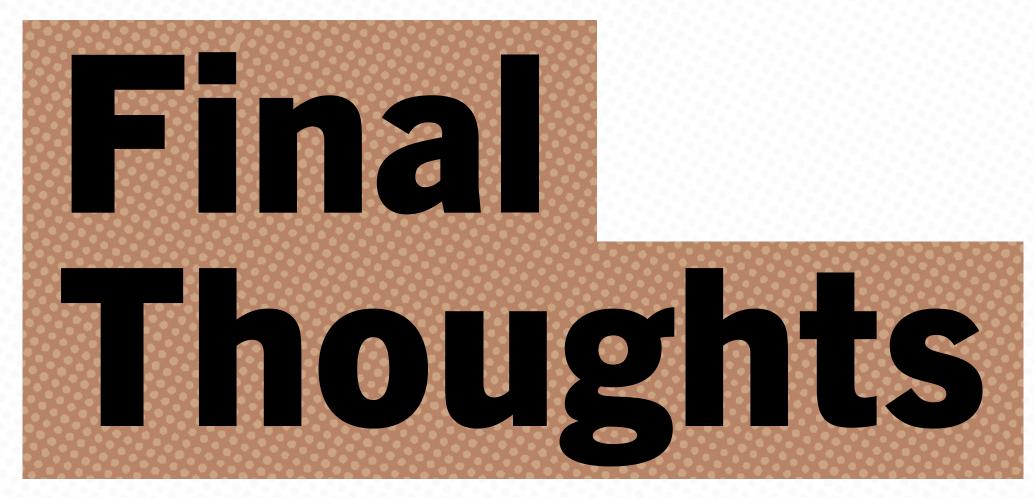
th conflict born out of resistance or lack of understanding. Some ises may require mediation, or issues may need to be mitigated more rmally. When faced with questionable behavior, CMOs advised e following:

Look to your company's conduct or ethics policies for guidance. Is DEI integrated? If not, start the discussion. While it's not the sole responsibility of the CMO to handle these matters, you must partner with the Chief Diversity Officer (CDO), Human Resources, or subject matter experts to determine remedies and next steps. Set accountability standards for your teams, foster a growth mindset and pinpoint teachable moments that educate and empower. Embrace training opportunities to help your staff identify exclusionary behavior born from unconscious bias and microaggressions. As the manager, it's up to you to demonstrate and maintain high performance and behavioral standards and require respect at all levels (vertically or horizontally).

### e Open To Feedback And Empower Voices

sten to your community and understand the benefits and challenges ey face, especially regarding access. Use the tools at your disposal gather opinions, generate ideas, and measure progress. Perspective the super metric here. A seat at the table must be coupled with a icrophone and an audience willing to listen. Otherwise, it might as well an empty chair. As marketers, you already know the power of voice nd how it creates more opportunities for meaningful engagement. everage those same skills to embrace the true meaning and avantages of DEI. Because when our communities thrive, so es business.





The tragic murder of George Floyd in M conversations about each company's buy-in from senior leadership, and wh key driver or influencer that set the to

- Agencies taking a "do no harm" ment attract more diversity into their profe through the pipeline – all while helping
- Global companies quickly felt the pir with a core team of executive leader training that cut through the ranks w that despite the engagement, only a base is involved, highlighting the hea substantial change in their organiza



May 2020 sparked frank
's commitment to DEI. Most had
nile some did not, marketing was a
one for the company's culture.
tality have realized that they need to
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ig their clients do the right thing.
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with purpose. However, they found
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ations.

AMA Chapters heeded the call to adopt a national pledge to help guide them in developing programs that would allow individual marketers to educate themselves on racial injustice and the critical role marketers could have if they adopt a DEI-guided mindset. Many chapter leaders are learning as they go, resulting in slow yet steady progress towards being partners and allies in the equity race.

The American Marketing Association is the umbrella organization under which 70 chapters operate. Like most brands, they too have work to do. While participants noted that having conversations with executives across the country projects good intentions, AMA's lack of diversity in its leadership and membership ranks across its divisions and chapters illustrates that its intention has not manifested into action. In short, AMA needs to incorporate what we are asking marketers to learn.

#### McKinsey's Global Institute June 2021 report, The Economic State of Black America: What Is and What Could Be, cross-referenced the racial and occupational gaps and found a \$220 billion wage disparity. Twenty occupations account for 60% of the disparity and specifically call out the "marketing manager" as a critical role with the potential to close at least \$3 billion of this gap. Coupled with the data-infused in this report, marketers have a clear call to action to increase representation, particularly in senior leadership roles, build meaningful pathways for exposure and advancement, and assist with achieving economic parity across all demographics. The time is now for marketers to be the change-makers the world needs.

This report curates the thoughts, ideas, challenges, and advice from 25 participants in the Executive Marketer Focus Group on DEI. While it covers many areas, it does not encapsulate every challenge in-depth or in its entirety. We hope that it serves as a guidepost for future conversations. When we asked participants if they would be interested in continuing the conversation with this cohort, 94% said yes. Look for more dialogue in the future.

The participant's names and companies are not included in this summary report to facilitate open and honest conversation. These executives represented eleven North American cities, including Toronto, Canada and thirteen industries that include SMBs, non-profits, and Fortune 1000 companies operating across the globe.

Ecommerce Finance



#### Industries

Advertising/Media **Creative Services** 

Food/Beverage Healthcare Hospitality/Travel Industrials/Manufacturing Market Research

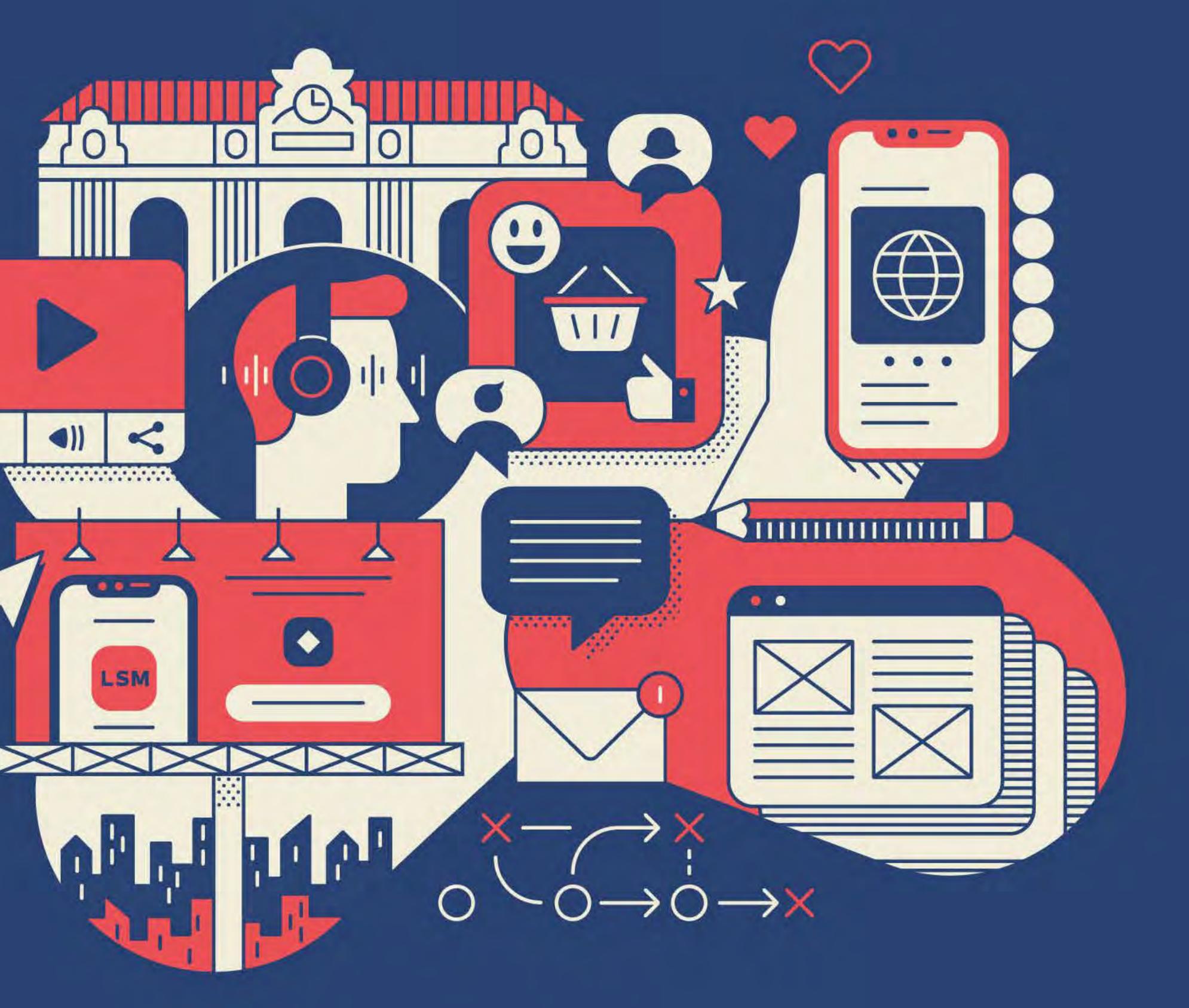
**Retail/Luxury** Sports Technology Telecommunications

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### **AMA DEI Chapter Pledge**

This pledge was crafted in the wake of George Floyd's murder. It started with three volunteer chapter leaders wanting to "do something" that galvanized the power of our collective. Soon others raised their hands to join in. With no permission or support, in 30 days, they crafted a pledge -- specific enough to spur action but broad enough for other chapters to customize it to their regions. Soon after, regional volunteer committees were formed, and the national association started to act -- proving that it just takes heart and passion to inspire action.

We believe marketing has the power to make a difference. As innovators, strategizers, ambassadors, and storytellers, we shape narratives that communicate value, create meaning, and establish societal norms.

As chapter leaders in the AMA, we recognize inequity in our marketing community and organization and that we can do more to address these gaps. The catalyst of our actions stems from the unjust murders of George Floyd, Breonna Taylor, Ahmaud Arbery, and countless other lives lost due to police brutality. Our inaction and silence in the past have resulted in hurt, exclusion, and harm in ways

that we cannot measure. Still, we are committed to rectifying this and ensuring that our efforts are sustainable and far-reaching.

Starting today, we will use our platform to help individuals and companies support diversity, equity, and inclusion in the industry, beginning with centering and amplifying the voices of our black, brown, and indigenous communities (BIPOC). As a chapter of the American Marketing Association and as marketers representing a diverse set of industries and disciplines:

- We commit to recruiting and retaining BIPOC representation within our board of directors, leadership teams, volunteers, and membership.
- We commit to increasing BIPOC representation throughout our products and services, thought leadership, campaigns, programming, and distribution networks.
- We commit to building a pipeline of marketers that reflect the demographics of the populations we serve.
- We commit to partnering with organizations that value diversity, equity, and inclusion.
- We commit to further educating ourselves about the plight of racial injustice and use our platform to facilitate courageous conversations that promote anti-bias and anti-racism within the marketing community.

Together, we will use the power of our collective voices to outline the roles marketers can play in standing for and delivering on inclusion, the ideals, values, and principles that promote equality, respect, and unity.

Thank you to the following chapter leaders for your steadfast leadership in crafting the pledge and for rallying chapters to adopt its commitments. At the end of the 2020-21 fiscal year, the pledge was signed by 46 AMA chapters. Your work has been instrumental in driving change and inspiring marketers everywhere.

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